



VON DER HEYDEN
FINANCE

Reference: VDHGF 71 – 2022

COMPANY ANNOUNCEMENT

The following is a Company Announcement by **Von der Heyden Group Finance p.l.c.** [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the 'MFSA').

€35,000,000 5% Unsecured Bonds 2032 - Basis of acceptance

QUOTE

The Company is pleased to announce that in respect of its issue of €35,000,000 5% Unsecured Bonds 2032 (the "**Bonds**") pursuant to the terms and conditions set out in the Prospectus dated 10th October 2022 (the "**Prospectus**"), and offered via subscription to the holders of the €25,000,000 4.4% Unsecured Bonds 2024 (ISIN: MT0001401208) issued by the Company and listed and trading on Malta Stock Exchange (the "**Maturing Bonds**") pursuant to a prospectus dated 30th January 2017 (the "**Maturing Bondholders**") and by authorised financial intermediaries as set out in the Prospectus (the "**Bond Issue**"), the Bond Issue was subscribed in full and allocated amongst the Maturing Bondholders and authorised financial intermediaries in accordance with the terms of the Prospectus. Accordingly, subscription closed early on 24th November 2022.

In the light of the above, the Intermediaries Offer in accordance with the terms of the Prospectus was also closed prior to its due date of 2nd December 2022.

The expected date of the early redemption of the Maturing Bonds shall be 16 December 2022.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 16 December 2022 and trading is expected to commence on 19 December 2022.

Interest on the Bonds at the rate of 5% per annum is expected to commence on 16th December 2022 and shall be payable annually in arrears on the 16th



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December of each year, with the first interest payment falling due on 16th December 2023 (covering the period 16th December 2022 up to and including 15th December 2023).

The Company wishes to thank the investing public, particularly Maturing Bondholders, and authorised financial intermediaries for their strong support in this Bond Issue.

UNQUOTE

BY ORDER OF THE BOARD

Dr. Karen Coppini

Company Secretary

24 November 2022