



COMPANY ANNOUNCEMENT
MEDSERVREGIS P.L.C.
(THE “COMPANY”)

Application for Admissibility to Listing of New Bonds

Date of Announcement	2 November 2022
Reference	276/2022
Listing Rule	CMR 5.16

Quote

The Company announces that it has filed an application with the Malta Financial Services Authority requesting admissibility to listing on the Official List of the Malta Stock Exchange of a maximum of €13,000,000 secured bonds redeemable in 2029 (the “**New Bond Issue**” or the “**New Bonds**”), to be issued at par.

The New Bonds shall bear interest at the rate of 5% payable annually in arrears. Subject to the Malta Financial Services Authority granting its approval to admissibility to listing of the New Bonds on the Official List of the Malta Stock Exchange and subject to their effective admission, the net proceeds from the New Bond Issue will be used by the Company for the redemption of the amount of the outstanding €13,000,600 6% secured bonds 2023 (ISIN: MT0000311218) issued in accordance with the terms of the base prospectus dated 12 August 2013 (the “**Callable Bonds**”). A notice of early redemption of the Callable Bonds shall be issued between the date of approval of the prospectus and the date of issuance of the New Bonds provided a minimum amount of €10,000,000 pursuant to the New Bond Issue has been raised .

The Company will be giving preference to holders of the Callable Bonds, appearing on the bond register as at 9 November 2022 (trading session of 7 November 2022) to subscribe to the New Bonds limitedly to their holding in the Callable Bonds (the “**Callable Bond Transfer**”). The Callable Bonds shall cease trading on the Malta Stock Exchange from and including 8 November 2022 and shall remain suspended until such time as they are redeemed or as otherwise announced by the Company. In the event that the New Bond Issue is not subscribed up to the minimum amount of €10,000,000, trading on the Callable Bonds shall be resumed.

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Company registration No: C28847

The balance of the New Bonds not subscribed for by holders of the Callable Bonds limitedly by means of Callable Bond Transfer, if any, shall be made available for subscription to holders of the Callable Bonds in respect of any additional New Bonds applied for other than by Callable Bond Transfer in accordance with the allocation policy as determined by the Company.

In the event that following the allocations made pursuant to the above there shall still remain unallocated New Bonds, the Company shall offer such remaining New Bonds through an Intermediaries' Offer.

Additional information on the New Bond Issue and the related prospectus shall be issued once regulatory approval has been obtained.

Unquote



Laragh Cassar
Company Secretary

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