

BDPH 72/2022

**COMPANY ANNOUNCEMENT**

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

**QUOTE****Issue of €15,000,000 4.75% Secured Bonds 2025 – 2027 – Basis of Acceptance**

The Company is pleased to announce that its offer of €15,000,000 4.75% Secured Bonds 2025 – 2027, issued at par with a nominal value of €100 per bond (the “**Secured Bonds**”), and guaranteed by Best Deal Estates Limited (C 102444) in terms of a prospectus dated 09 November 2022 (the “**Prospectus**”) has been subscribed in full.

The Secured Bonds were offered via subscription to a number of Authorised Financial Intermediaries as set out in the Prospectus, following regulatory approval granted by the Malta Financial Services Authority on 09 November 2022.

The allocation amongst the Authorised Financial Intermediaries was carried out in accordance with the terms of the Prospectus and pursuant to the respective conditional subscription agreements entered into with the Authorised Financial Intermediaries. Under the terms of the conditional subscription agreements, each of the Authorised Financial Intermediaries which subscribed for Secured Bonds was entitled to do so for its own account or for the account of underlying customers, including retail customers, as set out in the Prospectus.

The Secured Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange with effect from 06 December 2022, and trading in the Secured Bonds may then commence as from 07 December 2022.

Interest on the Secured Bonds at the rate of 4.75% per annum commenced today, 30 November 2022, and shall be payable annually on 30 November of each year between and including each of the years 2023 and 2027, with the first interest payment falling due on 30 November 2023.

The Company would like to thank the investing public and the participating Authorised Financial Intermediaries for the support shown in this Bond Issue.

**UNQUOTE**

By order of the Board.

*S. Manduca*  
Dr Stephanie Manduca  
Company Secretary

30 November 2022