

COMPANY ANNOUNCEMENT
23rd November 2022
APS Funds SICAV p.l.c. (the "Company")

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The following is a Company Announcement issued by the Company, pursuant to the Capital Market Rules as issued by the Malta Financial Services Authority.

QUOTE

The Company held an Extraordinary General Meeting (the "EGM") on Friday 18th November 2022 and as permitted by the regulations, the EGM was livestreamed. Although the extraordinary resolutions put to vote were approved by more than 75% of the shares constituting the aggregate net asset value as at 9th October 2022, (the "Aggregate NAV") represented and entitled to vote at the EGM to which it was presented, they did not achieve an approval of at least 51% of the shares constituting the Aggregate NAV entitled to vote at the EGM.

In full compliance with the safeguards incorporated in the Memorandum and Articles of Association, another Extraordinary General Meeting will be convened within 30 calendar days, when the extraordinary resolutions will be presented again for further consideration. This meeting will be held on 14th December 2022 at 15:00hrs.

At this Extraordinary General Meeting, a majority of 75% of votes represented at the meeting and entitled to vote is required to approve the extraordinary resolutions; however, if more than half of the shares constituting the Aggregate NAV having the right to vote at a meeting is represented at that meeting, a simple majority of the shares constituting the Aggregate NAV so represented shall suffice to approve the extraordinary resolutions.

UNQUOTE

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to read "Michela Pirotta".

Dr Michela Borg Pirotta
For and on behalf of
Apex Corporate & Advisory Services Limited (Company Secretary)