



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

Date: 5th October 2022

Reference: 54/2022

COMPANY ANNOUNCEMENT

BONDHOLDERS' MEETING TO BE HELD

The following is a company announcement issued by JD Capital p.l.c. (the “**Company**”) in terms of the Prospects MTF Rules of the Malta Stock Exchange, regulating the Prospects Market, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange.

QUOTE

As intimated in its previous company announcement JDC53 (“Approval of Main Market Bond Issuance Programme”) relative to the approval by the Malta Financial Services Authority of the Company’s application for admissibility to listing on the Official List of the Malta Stock Exchange of up to €25,000,000 JD Capital plc secured bonds through a secured bond issuance programme (the “**New Bonds**”), the Company hereby announces the calling of a meeting of holders of the existing €5,000,000 JD Capital plc 5% unsecured bonds 2028 (issued by the Company pursuant to a company admission document dated 16 May 2018 and bearing ISIN number MT0001831206 (the “**Prospects Bonds**”)) for the purpose of considering and, if thought fit, approving the exchange of the Prospects Bonds for New Bonds being issued by the Company, in accordance with clause 17.15.1 of the said company admission document (the “**Bondholders’ Meeting**”).

The Bondholders’ Meeting is being held on the 26th October, 2022 at Hyatt Malta Regency, Triq Sqaq Lourdes, St. Julian’s, Malta at 15:00. Bondholders appearing on the register of holders of Prospects Bonds as at the close of business on 10th October, 2022 (the “**Record Date**”), shall be eligible to receive notice of, attend and vote at, the Bondholders’ Meeting. The register of bondholders as at close of trading on the Record Date shall include trades undertaken up to and including 6th October, 2022. Trading of the

Prospects Bonds on Prospects MTF shall be suspended by the Malta Stock Exchange with effect from the 7th October, 2022.

In preparation for the Bondholders' Meeting, the Company shall be providing eligible holders of Prospects Bonds with a bondholders' circular setting out the resolution to be tabled at the Bondholders' Meeting as well as such information as is considered pertinent to such resolution (the "**Circular**"). A digital copy of the Circular will be available on the Company's website (<https://www.jsdimech.com/investor-relations/>) as from the 11th October, 2022. A hard copy of the Circular, together with the notice convening the meeting containing further information relating to the Bondholders' Meeting, including instructions relating to voting, shall, by the 11th October, 2022, be mailed to bondholders on the register of bondholders of the Company as at the Record Date.

UNQUOTE

By order of the board

A handwritten signature in blue ink, appearing to read 'J. Manicaro', is written over a horizontal line. The signature is enclosed within a large, loopy, handwritten oval shape.

Dr. Jesmond Manicaro
Company Secretary