

Reference: VDHGF 67 – 2022

COMPANY ANNOUNCEMENT

The following is a Company Announcement by **Von der Heyden Group Finance p.l.c.** [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules [C.M.R. 5.16.2] issued by the Malta Financial Services Authority.

QUOTE

The Company hereby announces that the Von der Heyden Group is due to commemorate the start of the above-ground works of its flagship project, a 40,000 sqm A-class office tower having an investment value of over EUR 105 million, **Andersia Silver, Poznań, Poland** by laying the first stone of its 26 above-ground floors during an inaugural ceremony to be held on the 11th October 2022. It also announces that the Group has already secured bank financing as well as secured 10% of its office tenancy in pre-leases. The Group holds 53.45% interest in the project through its subsidiary First Polish Real Estate B.V.

By way of update on the information published in the Company's Half Yearly Report published on the 29 August 2022 [VDHGF 65-2022], the Company further announces that the Group will be expanding its real estate investment portfolio in Malta and is presently in the process of acquiring the luxury hotel **Cugó Gran Macina Grand Harbour, Senglea**. In line with this strategy, the Group has also secured a strategically located site in the south of the island to be developed into a multitenant A-Class warehousing and logistics park. In relation to Malta, the Company lastly announces that the Group will celebrate the official opening of its 4th restaurant focusing on local produce and sustainability, **Hammett's Monastik, Tigné Seafront in Sliema**, towards the end of October 2022.

UNQUOTE

BY ORDER OF THE BOARD

Dr. Karen Coppini
Company Secretary

29 September 2022