

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Issue of €4.8 million Unlisted Notes

The Company intends to make an offer for subscription to the issue of €4,800,000 worth of notes of a nominal value of €100 per note, pursuant to and in terms of an offering memorandum dated 29th September 2022 (the “Offering Memorandum”). The notes to be issued by the Company shall be due for redemption in 2027, bearing interest at a fixed rate of 6% *per annum*, payable annually in arrears between and including each of the years 2023 and 2027 (the “Notes”). The Notes shall be issued with the guarantee of Endo Ventures Ltd (C 86730).

The Notes offered in terms of the Offering Memorandum are to be issued and offered through a private offer by the Company and, accordingly, no application has been made, nor is it intended that an application be made, for the Notes to be issued to be admitted on a regulated market or other trading platform.

The Company will provide the market with further information with respect to the Notes upon the effective date of issue thereof.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

29th September 2022

Company Announcement: END38