

COMPANY ANNOUNCEMENT

Notice of Extraordinary General Meeting

Date of Announcement:
Reference No:

28 September 2022
APSB32

The following is a Company Announcement issued by APS Bank plc (or the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Notice of Extraordinary General Meeting

Notice is hereby given in terms of article 61 of the articles of association of APS Bank plc that the Bank’s Extraordinary General Meeting (the “Meeting”) shall be held on Wednesday 19 October 2022 at 11:00 a.m. as a ‘remote meeting’ in terms of regulation 5 of the Companies Act (Public Companies – Annual General Meetings) Regulations (Subsidiary Legislation 386.23).

The Meeting will consider the following resolution:

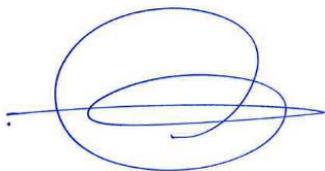
SPECIAL BUSINESS – ORDINARY RESOLUTION

Capitalisation of Profits and Issue of New Shares

- Proposal:
- a. That further to the announcement on 28 July 2022, of the recommendation of an interim dividend through the issuance of new ordinary shares, the Board proposes that the amount of €1,800,000 from the Bank’s Profit be capitalised for the purpose of issuing up to 7,210,000 fully paid up ordinary shares (“Share Issue”), to the members of the Bank appearing on the register of members maintained by the Central Securities Depository of the Malta Stock Exchange as at close of trading on 19 September 2022 (trading session of 15 September 2022) (“Shareholders”).
 - b. That the new shares to be allotted pursuant to the Share Issue will be issued at the nominal value of €0.25 per share, and distributed to Shareholders *pro rata* to their individual holdings, with fractional shares rounded to the nearest whole share; rounded upwards if the fractional entitlement is of 0.5 of a share or more, and rounded downwards if the fractional entitlement is less than 0.5 of a share.

A copy of this Notice, Agenda and Circular, and all other documentation pertinent to the Meeting, are available on the Bank’s website: [apsbank.com.mt/investor-relations](https://www.apsbank.com.mt/investor-relations).

Unquote



Graziella Bray B.A., LL.D, FCG
Company Secretary

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APS Bank plc is regulated by the Malta Financial Services Authorities as a Credit Institution under the Banking Act 1994 and licenced to carry out Investment Services activities under the Investment Service Act 1994. The Bank is also registered as a Tied Insurance Intermediary under the Insurance Distribution Act 2018