

COMPANY ANNOUNCEMENT

**UNITED FINANCE P.L.C
(THE “COMPANY”)**

Notice of Extraordinary General Meeting of the Company

Date of Announcement	3 August 2022
Reference	118/2022
Capital Market Rule	5.16.18

QUOTE

The following is a Company Announcement issued by United Finance p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

The Company hereby announces that it has convened an extraordinary general meeting of the shareholders of the Company, to be held on 5th August 2022, during which meeting the Company will be proposing to pass the following resolutions:

1. Approval of the new Memorandum and Articles of Association

That the Memorandum and Articles of Association of the Company be replaced in their entirety with a new Memorandum and Articles of Association. The changes being proposed to the Memorandum and Articles of Association relate to: (i) an increase in the maximum number of directors who may sit on the Board of Directors of the Company as well as a change in the legal and judicial representation clause of the Company; (ii) changes made limitedly for the purpose of reflecting the latest information relative to the shareholding, board and secretarial composition of the Company as shown on the public records of the Malta Business Registry; (iii) changes made limitedly in order to update references to the Malta Financial Services Authority (previously, Listing Authority) and Capital Markets Rules (previously, Listing Rules) and to reflect other recent legislative changes; and (iv) changes made in terms of the Financial Markets Act (Cap. 345 of the laws of Malta).

2. Authorisation given to any one of the directors or secretary

It is proposed that any one of the directors or secretary of the Company be authorised and empowered to:

- (i) issue and authenticate a certified copy of the resolutions and to deliver and register the same at the Malta Business Registry; and
- (ii) produce certified true copies of the new Memorandum and Articles of Association of the Company and to deliver and register the same with the Malta Business Registry.

In anticipation of the upcoming extraordinary general meeting, the proposed changes to the Company’s Memorandum and Articles of Association have been vetted and approved by the Malta Financial Services Authority as required in terms of the Capital Markets Rules.

The outcome of the extraordinary general meeting will be reported in a company announcement to be published following conclusion of the extraordinary general meeting.

UNQUOTE

Signed

A handwritten signature in black ink, appearing to read 'D. Vella', written in a cursive style.

Donald Vella
Company Secretary