

Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “**Company**”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Application for Admissibility to Listing of New Bonds

QUOTE

The Company announces that it has filed an application with the Malta Financial Services Authority requesting admissibility to listing on the Official List of the Malta Stock Exchange of a maximum of €7,500,000 secured bonds redeemable in 2032 (the “New Bonds”), to be issued at par. The New Bonds will be guaranteed by Smartcare Holdings Ltd (C 90121), both in terms of annual interest and capital repayment upon maturity.

Subject to the Malta Financial Services Authority granting its approval to admissibility to listing of the New Bonds on the Official List of the Malta Stock Exchange, the Company will be giving preference to holders of the €13,000,000 4.65% secured bonds 2031 (ISIN: MT0002251214) issued by the Company and listed and trading on the Official List of the Malta Stock Exchange pursuant to and in accordance with the terms and conditions set out in the Prospectus dated 19 February 2021 (the ‘Existing Smartcare Bondholders’). Any balance of New Bonds not subscribed to by Existing Smartcare Bondholders shall be offered for subscription by authorised financial intermediaries through an intermediaries’ offer.

Further information on the allocation policy and the expected timetable for the subscription of the New Bonds by the Existing Smartcare Bondholders shall be provided by means of company announcement in due course.

Once regulatory approval is obtained, full details of the New Bonds will be provided in a prospectus that will be made available on the Company’s website (www.smartcaremalta.com) and from authorised financial intermediaries.

UNQUOTE



Dr Katia Cachia
Company Secretary

1st July 2022