

MPC112022



Malta Properties Company plc  
The Bastions, Triq Emvin Cremona, Floriana FRN1281  
t. +356 2123 0032  
www.maltaproperties.com.mt

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Malta Properties Company p.l.c. (the **“Company”**) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

### Cancellation and Constitution of Security

#### Quote

The Company refers to the base prospectus issued on the 01 June 2022 (the **“Prospectus”**) and to the final terms issued on the 01 June 2022 (the **“Final Terms”**) pursuant to which the Company issued the first series and tranche of €25,000,0000 4% secured bonds 2032, subject to the terms and conditions set out therein.

Pursuant to the Final Terms, the Company undertook to repay the HSBC Borrowings (as defined in the Prospectus) and, by no later than the 22 July 2022, have the Security Providers (as defined in the Final Terms) constitute the Security Interest in favour of the Security Trustee (who will, in turn, hold the Security Interest on trust for the benefit of the Bondholders).

The Company is pleased to inform the Bondholders that the Company has repaid the HSBC Borrowings and procured the cancellation of the HSBC Security.

Furthermore, the Security Providers have constituted the Security Interest in favour of the Security Trustee.

#### Unquote

A handwritten signature in blue ink, appearing to read 'F. Galea Salomone'.

Dr. Francis Galea Salomone LL.D.  
Company Secretary

12 July 2022