

MPC102022



Malta Properties Company plc
The Bastions, Triq Emvin Cremona, Floriana FRN1281
t. +356 2123 0032
www.maltaproperties.com.mt

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Malta Properties Company p.l.c. (the **“Company”**) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Admission of Bonds on Official List of Malta Stock Exchange

Quote

The Company is pleased to announce that the €25,000,000 4% secured bonds 2032 (the **“Bonds”**) were issued by the Company on the 30 June 2022 and have today been admitted to the official list of the Malta Stock Exchange. Dealing in the Bonds is expected to commence on the 08 July 2022.

Reference is further made to the base prospectus dated 01 June 2022 (the **“Prospectus”**) and to the final terms issued on the 01 June 2022 (the **“Final Terms”**) pursuant to which the Company issued the Bonds. In terms of section 16.4 of the Prospectus, payment of interest on the Bonds will be made to the person in whose name such Bonds are registered on the cut-off date prescribed in the Final Terms (the **“Register Cut-Off Date”**).

The Company advises that, following its omission from the Final Terms, the Register Cut-Off Date shall be fifteen (15) days prior to the Interest Payment Date. That is, payment of interest on a Bond will be made to the person in whose name such Bond is registered at the close of business fifteen (15) days prior to the Interest Payment Date.

Unquote

A handwritten signature in blue ink, appearing to read 'Francis Galea Salomone'.

Dr. Francis Galea Salomone LL.D.
Company Secretary

7 July 2022