R

APPLICATION NUMBER



# MALTA GOVERNMENT STOCK 2.60% MGS 2028 (V)

### PRICE OF ISSUE €102.50 PER €100 NOMINAL

## NON-COMPETITIVE APPLICATION FORM

Please use block capitals throughout this form

IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE GENERAL PROSPECTUS PUBLISHED ON THE 30 NOVEMBER 2018 AND THE OFFERING CIRCULAR REGULATING THE MGS ISSUE OF July 2022:

					•		
1	I/WE APPLY TO PURCHA	SE AND ACC	QUIRE,				
	NOMINAL AMOUNT (being a multiple of €100 €100 and a maximum of €	with a minimu	um of	(being	g €102.50 for ev	NT PAYABI very €100 no plied for)	E minal of stock
	EUR			EUF	2		
2	DETAILS OF APPLICANT						
	Mr/Mrs/Ms/Other Name and Surr	name					
	Address:					Post Code	
	Company Reg. No./Passport/I.D. Car	rd No Documer	nt Type Country of	Issue Dat	te of Issue Nati	onality	Date of Birth
	Mobile No. (◊)	LEI (Leg Individua	gal Entity Identifier) al)	(if applican	t is Not an (*)	MSE Accoun	nt No
	(*) The MSE Account Numb currently held in the applican		* *			E Account r	number
	(◊) The Mobile No. is requir  Register me for e-Port  (Please fill in Annex 1 attach	folio	_	Please do 1	not register me	for <i>e-Portfo</i>	olio
3	STATISTICAL CLASSIFIC	CATION					
	This section is used solely for  1. If the applicant has been year, mark "X" in Section	residing/opera	ating, is residing/o	perating or	intends to resid		Malta for one
	2. Non-Residents should m	ark "X" in the	appropriate boxes	of Section	B and Section	C.	
	Section A:  Resident		Section B: Non Reside which):	ent (of	Other Eur	Union Meml opean Union Other foreign	•
	Section C:						
	Individuals/NGOs:	Financial c	company:		Non-financi	al company	/Corporation
	■Individual or Household				Private-own Partnership	ned (includin	
	■Minors (Under 18)	Collective	cial intermediary investment Schen	nes 🗆	■State-Owne	ed	
	■Non-Profit		Company change bureau, stockbroker)		■Governmer	t Funds	
	1	1	,		1		

4	INTEREST MANDATE BY DIR	RECT CREDIT	(SEPA)				
	Bank	IBAN (Internat	tional Bank Account Number)				
5	REPAYMENT OF PRINCIPAL	INSTRUCTIO	NS (IRREVOCABLE) O	N MATU	JRITY OF TH	E ST	OCK
	I/We elect to receive the repayment		,				
	A Direct credit in the bank acco	ount nominated wh	nere the interest is received (b	ank charg	ges may apply).	В	Cheque
ı	If none of the boxes ("A" or	"B") are checked	l, option A will apply.				
6	WITHHOLDING TAX ON INT	EREST APPLI	CABLE ONLY TO RESI	DENTS	IN MALTA		
			x currently at 15% deducte				
		C	without deduction of Withl		•		
	Note: Applicant may elect to have the final with in the Applicant's income tax return. The Application declare interest so received in the tax return. The amounts of tax deducted by the payor in respect	icant may elect to receive Accountant General	ive the interest gross (i.e. without dec will render an account to the Maltese	duction of fir	nal withholding tax), b	ut will	be obliged to
7	GROSS INTEREST RECEIVA	BLE BY NON -	RESIDENT APPLICAN	T/S			
	NON – RESIDENT DECLARAT	TION EOD TAX	ZDLIDDOCEC				
	Tax Identification No (*)	ION FOR TAX	A PURPUSES	Residenc	ce Country (for Ta	ıx nıır	noses) (*)
				100010011	country (161 16	P	P = 2 = 2 ) ( )
	Country of Birth			Place/To	wn of Birth		
	Passport/ID Card No.	Country o	f Issue	Issue Da	te		
	Non-Resident individuals must fill in all in (*) above.	formation requested	in Section 7. Non-Resident Con	npanies are	to fill only informa	tion in	dicated at
	I am / We are <b>not</b> subject to tax as Chapter 123 of the Laws of Malta. exclusive responsibility to inform y false declaration of residence is put	If at any time myou of such chan	ny/our residence status shal	ll change,	it shall be my/o	ur so	le and
8	PAYMENT, DECLARATIONS	AND SIGNATI	JRES				
	I / We hereby undertake to pay <b>Eu</b> lesser amount that may be allotted	<b>ro 102.50</b> for ev		tock and	to accept the sar	ne, oi	any
	I/We have fully understood the contents of and the relevant Offering Circular and subjections.					Genera	l Prospectus
	I/We hereby authorise the Accountant Gener Stock in my/our MSE account, to register for information provided in this Application For Financial Services Authority as competent A General (The "Issuer") may require addition	or the e-portfolio (whorm in compliance w Authority ("Transacti	nere applicable) and to enable the ith Article 26 of MiFIR (Markets on Reporting"). Furthermore, I/w	reporting of in Financia e understand	f all necessary transa al Instruments Regul d and acknowledge t	action a ation) hat the	and personal to the Malta Accountant
	By completing and delivering this Applicat provide in the Application Form in accord Regulation – GDPR (Regulation (EU) 2016	ance with the Data	Protection Act (Cap. 586 of the				
	Signature of eligible investor/s		Date		ID Card		
	Signature of eligible investor/s		Date		ID Card		

Where a decision to invest is taken by a third party [Decision Maker], that is (a) individuals who hold a POA to trade on the applicant's account, (b) applications under discretionary account, or (c) parent/s / legal guardian/s applying on behalf of minors, the details of the decision maker is to be included in Annex 2.

## Registration for the Malta Stock Exchange (MSE) e-Portfolio facility

I/We hereby authorise the Treasury Department to forward my/our details to the Malta Stock Exchange to register for the e-Portfolio facility.

Registration for e-Portfolio requires the mobile number to be provided on the Application Form. Once an application is made for the e-Portfolio facility, the Malta Stock Exchange sends a Handle Code to the stockholder, at the registered address as held by the CSD, to activate the new e-Portfolio login and access the e-Portfolio facility. Where an MSE account is registered in the name of two or more persons as joint holders, the Handle Code will be sent only to the stockholder whose name appears first in the CSD register.

Once the e-Portfolio login is activated, the Statement of Holdings evidencing the investment holdings held with the Malta Stock Exchange and all Registration Advices of all the transactions will be immediately made available and can be viewed online through the e-Portfolio facility instead of being sent by post. The Malta Stock Exchange's e-Portfolio can be accessed from the website <a href="https://eportfolio.borzamalta.com.mt/">https://eportfolio.borzamalta.com.mt/</a>.

Further details on e-Portfolio may be found at <a href="https://eportfolio.borzamalta.com.mt/Help.">https://eportfolio.borzamalta.com.mt/Help.</a>

There is no need to complete this section in case that either the Stockholder is already registered for e-Portfolio or the Stockholder would not like to avail of this facility.

# Reģistrazzjoni għall-faċilita' tal-e-Portfolio tal-Borża ta' Malta

Jiena/Aħna hawnhekk qed nawtorizza/w lid-Dipartiment tat-Teżor biex jgħaddi d-dettalji tiegħi/tagħna lill-Borża ta' Malta biex nirreġistra'/nirreġistraw għall-e-Portfolio.

Biex wiehed jirreģistra' ghall-e-Portfolio tal-Borża ta' Malta jrid jipprovdi n-numru tal-Mobile fil-formola tal-applikazzjoni. Kif issir lapplikazzjoni ghall-e-Portfolio, il-Borża ta' Malta tibghat Handle Code lill-iStockholder fl-indirizz li jidher fir-reģistru tad- Depozitarju Čentrali tat-Titoli (CSD) biex jattiva l-login tal-e-Portfolio u jaċċessa l-e-Portfolio. Meta l-kont mal-Borża ta' Malta jkun reģistrat f'ismijiet ta' żewġ persuni jew aktar, il-Handle Code jintbghat biss lid-detentur li ismu jidher l-ewwel fir-reģistru tal-Borża ta' Malta.

Kif jiġi attivat il-kont tal-e-Porfolio, id-dokumenti tat-transazzjonijiet bħal, avviżi tar-reġistrazzjoni (Registration Advice) u r-rendikont tal-investimenti fuq il-Borża ta' Malta (Statement of Holdings) se jkunu għad-disposizzjoni tal-investitur u jidhru mmedjatment 'online' permezz tal-e-Portfolio minflok jintbagħtu bil-posta. L-e-Portfolio tal-Borża ta' Malta jista' jiġi aċċessat mis-sit elettroniku <a href="https://eportfolio.borzamalta.com.mt/">https://eportfolio.borzamalta.com.mt/</a>.

Aktar informazzjoni fuq l-e-Portfolio tal-Borża ta' Malta tista' tinkiseb minn fuq is-sit elettroniku <a href="https://eportfolio.borzamalta.com.mt/Help.">https://eportfolio.borzamalta.com.mt/Help.</a>

#### Din il-parti tal-formola m'ghandiex ghalfejn timtela jekk l-iStockholder diga' rreģistra jew ma jixtieax jirreģistra ghall-e-portfolio.

Mr/Mrs/Ms/	Name and Surname (same as S Isem u kunjom (l-istess kif mik	ection 2 of Application Form) ruba f' sezzjoni 2 tal-applikazzjoni)	MSE Account No Numru tal-kont tal- Borża ta' Malta	Mobile No / Numru tal- <i>Mobile</i>
Signature of eli Firma tal-inves	8	Full Name & Surname in BLOCK LETTERS* Isem u kunjom ITTRI KBAR*		ID Card /Numru tal- karta tal-identita`
adjacent box. * Fil-każ li l-in		nt or legal guardian is to sign (above) and w norenni, il-ģenituri/tuturi jew kuraturi għan a' ģenb il-firma.		
	ancial Intermediary's Signature nedjarju Finanzjarju Awtorizza	,		Date / Data

2.60%	MCS	2028	$\alpha$
2.00%	MGS	2020	(V)

DOCUMENT TYPE

# **Application Number**

CO. REG. NO. (WHERE APPLICABLE)

<mark>ΓS/LEGAL GUARDIAN</mark> /	S/USUSFRUCTUARY
5)	I.D. CARD/PASSPORT NO.
DATE OF BIRTH	NATIONALITY

Date

LEI CODE (WHERE APPLICABLE)

Annex 2

Where a decision to invest is taken by a third party authorised to transact on behalf of the Applicant (a "decision maker") such
as an individual that holds a power of attorney to trade on the Applicant's account or applications under discretionary account,
details of the decision maker need to be included in the above panel.

Signature/s		
(All parties are to sign i	n the case of a joint Application)	

**DECISION MAKER/ MINORS'S PARENTS/LE** 

COUNTRY OF ISSUE

Full NAME & SURNAME (OF DECISION MAKER, ETC)

NAME OF LEGAL ENTITY (WHERE APPLICABLE)

#### **Notes and Other Information**

- (1) Any stocks allocated in the name and for the benefit of minors shall be registered in the name of the minor as Stockholder, with the interest and redemption proceeds payable to the parents or legal guardian/s signing the Application Form until such time as the minor attains the age of eighteen (18) years, following which all interest or redemption proceeds shall be payable directly to the registered holder, provided that the Accountant General has been duly notified in writing of the fact that the minor has attained the age of eighteen (18) years.
- (2) Where an Applicant quotes an MSE account number which is held subject to an usufruct, both the bare owner/s and the usufructuary/ies are to sign this Application Form.

R

**APPLICATION NUMBER** 



# MALTA GOVERNMENT STOCK 2.90% MGS 2032 (VI)

### PRICE OF ISSUE €101.75 PER €100 NOMINAL

## NON-COMPETITIVE APPLICATION FORM

Please use block capitals throughout this form

IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE GENERAL PROSPECTUS PUBLISHED ON THE 30 NOVEMBER 2018 AND THE OFFERING CIRCULAR REGULATING THE MGS ISSUE OF July 2022:

1	I/WE APPLY TO PURCHA	ASE AND ACQUI	RE,				
	NOMINAL AMOUNT (being a multiple of €100 €100 and a maximum of €	with a minimum o		being €	101.75 for ev	T PAYABLE ery €100 nom lied for)	inal of stock
	EUR		J	EUR			
2	DETAILS OF APPLICANT	Γ					
	Mr/Mrs/Ms/Other Name and Sun	rname					
	Address:					Post Code	
	Company Reg. No./Passport/I.D. Reg. No./Passport/I.D. Reg. No./Passport/I.D. Reg. No./Passpor	ard No Document Typ	ce Country of Issue	Date	of Issue Natio	nality D	ate of Birth
1	Mobile No. (◊)	LEI (Legal E Individual)	Entity Identifier) (if ap	plicant i	s Not an (*)	MSE Account 1	No
	(*) The MSE Account Numcurrently held in the applica	nt's name as record	ed at the Malta Stock			E Account nur	mber
	(\$\times)\$ The Mobile No. is require Register me for <i>e-Por</i> (Please fill in Annex 1 attac	rtfolio -	_	e do no	t register me	for <i>e-Portfoli</i> d	)
3	STATISTICAL CLASSIFI	CATION					
	This section is used solely for 1. If the applicant has bee year, mark "X" in Section	n residing/operating	, is residing/operating	ng or in			alta for one
	2. Non-Residents should r	nark "X" in the app	ropriate boxes of Se	ction B	and Section (	C.	
	Section A:		Section B:		Manatamil	Inian Mandag	. Ctata 🔲
	Resident		Non Resident (of which):	•	Other Euro	Jnion Member pean Union co ther foreign co	ountry $\square$
	Section C:						
	Individuals/NGOs:	Financial comp	oany:			ıl company/C	orporation
	■Individual or Household	□ Credit Instituti			Private-own Partnerships	ed (including	
	•Minors (Under 18)		intermediary of whicestment Schemes	<i>ch</i> : □ □	■State-Owned	1	
	■Non-Profit [	Other (Exchan	ge bureau,		■Government	Funds	

4	INTEREST MANDATE BY DIF	RECT CREDIT	(SEPA)				
			(*2111)				
	Bank	IBAN (Internat	tional Bank Account Number)				
5	REPAYMENT OF PRINCIPAL	INSTRUCTIO	NS (IRREVOCABLE) O	N MATU	URITY OF TH	E ST	OCK
	I/We elect to receive the repayment		,				
	A Direct credit in the bank acco	ount nominated wh	nere the interest is received (b	ank charg	ges may apply).	В	Cheque
	If none of the boxes ("A" or	"B") are checked	l, option A will apply.				
6	WITHHOLDING TAX ON INT	EREST APPLI	CABLE ONLY TO RESI	DENTS	IN MALTA		
			x currently at 15% deducte				
	<b>│ └</b> ─	· ·	without deduction of Withl		•		
	Note: Applicant may elect to have the final wit in the Applicant's income tax return. The Appl declare interest so received in the tax return. The amounts of tax deducted by the payor in respect	icant may elect to receive Accountant General	ive the interest gross (i.e. without dec will render an account to the Maltese	duction of fir	nal withholding tax), b	ut will l	oe obliged to
7	GROSS INTEREST RECEIVAL	BLE BY NON -	RESIDENT APPLICAN	T/S			
	NON – RESIDENT DECLARAT	FION FOD TAX	ZDIIDDAGEG				
	Tax Identification No (*)	IION FOR TAX	A PURPUSES	Residenc	ce Country (for Ta	x nur	oses) (*)
				1000100110	io coming (ref 14	P • ]	, ,
	Country of Birth			Place/To	own of Birth		
	Passport/ID Card No.	Country o	f Issue	Issue Da	te		
	Non-Resident individuals must fill in all in (*) above.	 formation requested	in Section 7. Non-Resident Con	npanies are	to fill only informa	tion in	dicated at
	I am / We are <b>not</b> subject to tax as Chapter 123 of the Laws of Malta. exclusive responsibility to inform false declaration of residence is pu	If at any time myou of such chan	ny/our residence status shal ge forthwith. I/We further	ll change,	it shall be my/o	ur so	le and
8	PAYMENT, DECLARATIONS	AND SIGNATI	JRES				
	I / We hereby undertake to pay <b>Eu</b> lesser amount that may be allotted	<b>ro 101.75</b> for ev		tock and	to accept the san	ne, or	any
	I/We have fully understood the contents of and the relevant Offering Circular and subje					Genera	l Prospectus
	I/We hereby authorise the Accountant Gene Stock in my/our MSE account, to register for information provided in this Application For Financial Services Authority as competent and General (The "Issuer") may require addition	or the e-portfolio (whorm in compliance w Authority ("Transacti	nere applicable) and to enable the ith Article 26 of MiFIR (Markets on Reporting"). Furthermore, I/w	reporting of in Financia e understand	f all necessary transa al Instruments Regul d and acknowledge t	action a ation) hat the	and personal to the Malta Accountant
	By completing and delivering this Applicate provide in the Application Form in accord Regulation – GDPR (Regulation (EU) 2016)	lance with the Data	Protection Act (Cap. 586 of the				
	Signature of eligible investor/s		Date		ID Card		
	Signature of eligible investor/s		Date		ID Card		

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# Reģistrazzjoni għall-faċilita' tal-e-Portfolio tal-Borża ta' Malta

Jiena/Aħna hawnhekk qed nawtorizza/w lid-Dipartiment tat-Teżor biex jgħaddi d-dettalji tiegħi/tagħna lill-Borża ta' Malta biex nirreģistra'/nirreģistraw għall-e-Portfolio.

Biex wiehed jirreģistra' ghall-e-Portfolio tal-Borża ta' Malta jrid jipprovdi n-numru tal-Mobile fil-formola tal-applikazzjoni. Kif issir lapplikazzjoni ghall-e-Portfolio, il-Borża ta' Malta tibghat Handle Code lill-iStockholder fl-indirizz li jidher fir-reģistru tad- Depożitarju Čentrali tat-Titoli (CSD) biex jattiva l-login tal-e-Portfolio u jaċċessa l-e-Portfolio. Meta l-kont mal-Borża ta' Malta jkun reģistrat f'ismijiet ta' żewġ persuni jew aktar, il-Handle Code jintbghat biss lid-detentur li ismu jidher l-ewwel fir-reģistru tal-Borża ta' Malta.

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#### Din il-parti tal-formola m'ghandiex ghalfejn timtela jekk l-iStockholder diga' rreģistra jew ma jixtieax jirreģistra ghall-e-portfolio.

Mr/Mrs/Ms/	Name and Surname (same as S Isem u kunjom (l-istess kif mik	ection 2 of Application Form) ruba f' sezzjoni 2 tal-applikazzjoni)	MSE Account No Numru tal-kont tal- Borża ta' Malta	Mobile No / Numru tal- <i>Mobile</i>
Signature of eli Firma tal-inves	8	Full Name & Surname in BLOCK LETTERS* Isem u kunjom ITTRI KBAR*		ID Card /Numru tal- karta tal-identita`
adjacent box. * Fil-każ li l-in	•	nt or legal guardian is to sign (above) and w norenni, il-ģenituri/tuturi jew kuraturi għan a' ģenb il-firma.		
	ancial Intermediary's Signature nedjarju Finanzjarju Awtorizza			Date / Data

2.90%	MCS	2032	$\alpha$
4.70 /0	IVICIO	2032	

<b>Application Number</b>
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		]
JUSU	JSFRUCTUARY	
	I.D. CARD/PASSPORT NO.	•

Date

Annex 2

DECISION MAK	ER/ MINORS'S PAREN	NTS/LEGAL GUARDIAN/S/USU	JSFRUCTUARY
Full NAME & SURNAME (OF DECISION MAKER, ETC)			I.D. CARD/PASSPORT NO.
DOCUMENT TYPE	COUNTRY OF ISSUE	DATE OF BIRTH	NATIONALITY
NAME OF LEGAL ENTITY (	WHERE APPLICABLE)	CO. REG. NO. (WHERE APPLICABLE)	LEI CODE (WHERE APPLICABLE)
Where a decision to invest is tal	cen by a third party author	rised to transact on behalf of the A	nnlicant (a "decision maker") suc
		the Applicant's account or applica	
etails of the decision maker ne	ed to be included in the al	bove panel.	·

Signature/s	
All parties are to sign in the case of a joint Application)	

#### **Notes and Other Information**

- (1) Any stocks allocated in the name and for the benefit of minors shall be registered in the name of the minor as Stockholder, with the interest and redemption proceeds payable to the parents or legal guardian/s signing the Application Form until such time as the minor attains the age of eighteen (18) years, following which all interest or redemption proceeds shall be payable directly to the registered holder, provided that the Accountant General has been duly notified in writing of the fact that the minor has attained the age of eighteen (18) years.
- (2) Where an Applicant quotes an MSE account number which is held subject to an usufruct, both the bare owner/s and the usufructuary/ies are to sign this Application Form.

R

**APPLICATION NUMBER** 



# MALTA GOVERNMENT STOCK 3.40% MGS 2042 (I)

### PRICE OF ISSUE €102.25 PER €100 NOMINAL

## NON-COMPETITIVE APPLICATION FORM

Please use block capitals throughout this form

IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE GENERAL PROSPECTUS PUBLISHED ON THE 30 NOVEMBER 2018 AND THE OFFERING CIRCULAR REGULATING THE MGS ISSUE OF July 2022:

1	I/WE APPLY TO PURCHA	ASE AND ACQUI	RE,					
	NOMINAL AMOUNT (being a multiple of €100 €100 and a <mark>maximum of €</mark>	with a minimum o		being €	102.25 for ev	T PAYABL ery €100 no blied for)		stock
	EUR		]	EUR				
2	2 DETAILS OF APPLICANT							
	Mr/Mrs/Ms/Other Name and Sur	rname						
	Address:					Post Code		
	Company Reg. No./Passport/I.D. Ca	ard No Document Typ	ce Country of Issue	Date	of Issue Natio	onality	Date of B	irth
!	Mobile No. (◊)	LEI (Legal I Individual)	Entity Identifier) (if ap	plicant i	s Not an (*)	MSE Accoun	t No	
	(*) The MSE Account Number quoted on the Application Form should be the same MSE Account number currently held in the applicant's name as recorded at the Malta Stock Exchange.							
	(◊) The Mobile No. is required to register for e-Portfolio  Register me for e-Portfolio (Please fill in Annex 1 attached)  Please do not register me for e-Portfolio							
3	STATISTICAL CLASSIFI	CATION						
	This section is used solely for the statistical classification of applicants: mark "X" as applicable  1. If the applicant has been residing/operating, is residing/operating or intends to reside/operate in Malta for one year, mark "X" in Section A and in the appropriate box of Section C.							
	2. Non-Residents should mark "X" in the appropriate boxes of <b>Section B</b> and <b>Section C</b> .							
	Section A:		Section B:		M 4 1		C4-4-	
	Resident		Non Resident (of which):		Monetary Union Member State  Other European Union country  Other foreign country  □			
	Section C:							
	Individuals/NGOs:	Financial comp	oany:		Non-financi			tion
	■Individual or Household	□ Credit Instituti			Private-own Partnership		g	
	•Minors (Under 18)		intermediary of whicestment Schemes	<i>ch</i> : □ □	■State-Owne	d		
	Non-Profit [	Other (Exchan	ge bureau,		■Governmen	t Funds		

5   6   7   	REPAYMENT OF PRINCIPAL  I/We elect to receive the repayment of the boxes ("A" or with the b	IBAN (International Instruction of principal on mount nominated where the control of the interest paid and instructional instruction of principal on mount nominated where the checked withholding Taxon and the interest paid and instructional instruction of the interest paid and instructional instructional instruction of the interest paid and instructional instruction in the interest paid and instructional instruction in the interest paid and instructional instruction in the interest paid and instruction in the interest paid	ns (IRREVOCABLE) On the stock by (Planere the interest is received to the state of the interest provided the interest gross (i.e. without dewill render an account to the Maltest of the identity of all such recipients.  RESIDENT APPLICAN	Dear the state of	d not be declared be obliged to		
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8	NON – RESIDENT DECLARAT Tax Identification No (*)						
8	Tax Identification No (*)	ION FOR TAX	X PURPOSES				
8				Residence Country (for Tax put	rposes) (*)		
8	Country of Birth			Treestation country (for Tail par	.peses) ( )		
8				Place/Town of Birth			
8	Passport/ID Card No.	Country o	f Issue	Issue Date			
8	Non-Resident individuals must fill in all information requested in Section 7. Non-Resident Companies are to fill only information indicated at (*) above.						
	I am / We are <b>not</b> subject to tax as I am/we are <b>not</b> a Maltese resident/s for the purpose of the Income Tax Act Chapter 123 of the Laws of Malta. If at any time my/our residence status shall change, it shall be my/our sole and exclusive responsibility to inform you of such change forthwith. I/We further declare that I/we am/are aware that a false declaration of residence is punishable by law.						
	PAYMENT, DECLARATIONS A	AND SIGNATU	URES				
	I / We hereby undertake to pay <b>Eur</b> lesser amount that may be allotted t	<b>to 102.25</b> for ev		tock and to accept the same, o	or any		
	I/We have fully understood the contents of this Application Form and am/are making this Application solely on the basis of the General Prospectus and the relevant Offering Circular and subject to its terms and conditions as contained therein which I/We fully accept.						
	I/We hereby authorise the Accountant General to forward the details to the Malta Stock Exchange for the purpose of registering the Malta Government Stock in my/our MSE account, to register for the e-portfolio (where applicable) and to enable the reporting of all necessary transaction and personal information provided in this Application Form in compliance with Article 26 of MiFIR (Markets in Financial Instruments Regulation) to the Malta Financial Services Authority as competent Authority ("Transaction Reporting"). Furthermore, I/we understand and acknowledge that the Accountant General (The "Issuer") may require additional information for Transaction Reporting purposes and agree that such information will be provided.						
	By completing and delivering this Application Form, I/we, as the Applicant/s, acknowledge that the Issuer may process the personal data that I/we provide in the Application Form in accordance with the Data Protection Act (Cap. 586 of the Laws of Malta) and the General Data Protection Regulation – GDPR (Regulation (EU) 2016/679) in force at the time of data processing.						
Ī	Signature of eligible investor/s		Date	ID Card			
	Signature of eligible investor/s		Date	ID Card			

Where a decision to invest is taken by a third party [Decision Maker], that is (a) individuals who hold a POA to trade on the applicant's account, (b) applications under discretionary account, or (c) parent/s / legal guardian/s applying on behalf of minors, the details of the decision maker is to be included in Annex 2.

# Registration for the Malta Stock Exchange (MSE) e-Portfolio facility

I/We hereby authorise the Treasury Department to forward my/our details to the Malta Stock Exchange to register for the e-Portfolio facility.

Registration for e-Portfolio requires the mobile number to be provided on the Application Form. Once an application is made for the e-Portfolio facility, the Malta Stock Exchange sends a Handle Code to the stockholder, at the registered address as held by the CSD, to activate the new e-Portfolio login and access the e-Portfolio facility. Where an MSE account is registered in the name of two or more persons as joint holders, the Handle Code will be sent only to the stockholder whose name appears first in the CSD register.

Once the e-Portfolio login is activated, the Statement of Holdings evidencing the investment holdings held with the Malta Stock Exchange and all Registration Advices of all the transactions will be immediately made available and can be viewed online through the e-Portfolio facility instead of being sent by post. The Malta Stock Exchange's e-Portfolio can be accessed from the website <a href="https://eportfolio.borzamalta.com.mt/">https://eportfolio.borzamalta.com.mt/</a>.

Further details on e-Portfolio may be found at <a href="https://eportfolio.borzamalta.com.mt/Help.">https://eportfolio.borzamalta.com.mt/Help.</a>

There is no need to complete this section in case that either the Stockholder is already registered for e-Portfolio or the Stockholder would not like to avail of this facility.

# Reģistrazzjoni għall-faċilita' tal-e-Portfolio tal-Borża ta' Malta

Jiena/Aħna hawnhekk qed nawtorizza/w lid-Dipartiment tat-Teżor biex jgħaddi d-dettalji tiegħi/tagħna lill-Borża ta' Malta biex nirreģistra'/nirreģistraw għall-e-Portfolio.

Biex wiehed jirreģistra' ghall-e-Portfolio tal-Borża ta' Malta jrid jipprovdi n-numru tal-Mobile fil-formola tal-applikazzjoni. Kif issir lapplikazzjoni ghall-e-Portfolio, il-Borża ta' Malta tibghat Handle Code lill-iStockholder fl-indirizz li jidher fir-reģistru tad- Depozitarju Čentrali tat-Titoli (CSD) biex jattiva l-login tal-e-Portfolio u jaċċessa l-e-Portfolio. Meta l-kont mal-Borża ta' Malta jkun reģistrat f'ismijiet ta' żewġ persuni jew aktar, il-Handle Code jintbghat biss lid-detentur li ismu jidher l-ewwel fir-reģistru tal-Borża ta' Malta.

Kif jiġi attivat il-kont tal-e-Porfolio, id-dokumenti tat-transazzjonijiet bħal, avviżi tar-reġistrazzjoni (Registration Advice) u r-rendikont tal-investimenti fuq il-Borża ta' Malta (Statement of Holdings) se jkunu għad-disposizzjoni tal-investitur u jidhru mmedjatment 'online' permezz tal-e-Portfolio minflok jintbagħtu bil-posta. L-e-Portfolio tal-Borża ta' Malta jista' jiġi aċċessat mis-sit elettroniku <a href="https://eportfolio.borzamalta.com.mt/">https://eportfolio.borzamalta.com.mt/</a>.

Aktar informazzjoni fuq l-e-Portfolio tal-Borża ta' Malta tista' tinkiseb minn fuq is-sit elettroniku https://eportfolio.borzamalta.com.mt/Help.

#### Din il-parti tal-formola m'ghandiex ghalfejn timtela jekk l-iStockholder diga' rreģistra jew ma jixtieax jirreģistra ghall-e-portfolio.

Mr/Mrs/Ms/ Name and Surname (same as Sect		ection 2 of Application Form)	MSE Account No	Mobile No /		
	Isem u kunjom (l-istess kif miktuba f' sezzjoni 2 tal-applikazzjoni) Numru tal-kont tal-		Numru tal-Mobile			
	3 (	J 11 J /	Borża ta' Malta	Trainia tai moone		
C:	- 1.1 - 1 *	E-11 N 0 C DI OCK I ETTEDC*		ID Card /Numru tal-		
•	gible investor/s *	Full Name & Surname in BLOCK LETTERS*				
Firma tal-investitur/i eliģibli *		sem u kunjom ITTRI KBAR*		karta tal-identita`		
* If the eligible investor is a minor, the parent or legal guardian is to sign (above) and write name and surname in full in the adjacent box.						
* Fil-każ li l-investitur eligibli huwa/hija minorenni, il-genituri/tuturi jew kuraturi għandhom jiffirmaw hawn fuq u jiktbu l-						
isem u l-kunjom shih fil-kaxxa kif indikat ma' ġenb il-firma.						
Authorised Fina	Authorised Financial Intermediary's Signature   Authorised Financial Intermediary's Rubber-stamp   Date / Data					
	Firma tal-Intermedjarju Finanzjarju Awtorizzat  Timbru tal-Intermedjarju Finanzjarju Awtorizzat		±	Date / Data		
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3.40%	MGS	<i>2</i> 04 <i>2</i>	

N/S/USU	ISFRUCTUARY	
	I.D. CARD/PASSPORT NO.	

Date

Annex 2

	VIS/LEGAL GUARDIAN/S/USU	obi Recitation
SION MAKER, ET	CC)	I.D. CARD/PASSPORT NO.
TRY OF ISSUE	DATE OF BIRTH	NATIONALITY
PLICABLE)	CO. REG. NO. (WHERE APPLICABLE)	LEI CODE (WHERE APPLICABLE)
torney to trade on	the Applicant's account or applica	
5	TTRY OF ISSUE  PLICABLE)  third party authorous torney to trade on	SION MAKER, ETC)  TRY OF ISSUE DATE OF BIRTH

#### **Notes and Other Information**

(All parties are to sign in the case of a joint Application)

Signature/s

- (1) Any stocks allocated in the name and for the benefit of minors shall be registered in the name of the minor as Stockholder, with the interest and redemption proceeds payable to the parents or legal guardian/s signing the Application Form until such time as the minor attains the age of eighteen (18) years, following which all interest or redemption proceeds shall be payable directly to the registered holder, provided that the Accountant General has been duly notified in writing of the fact that the minor has attained the age of eighteen (18) years.
- (2) Where an Applicant quotes an MSE account number which is held subject to an usufruct, both the bare owner/s and the usufructuary/ies are to sign this Application Form.