



Malta Properties Company plc  
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## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Malta Properties Company p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

### **Authorisation for admissibility to listing of Bonds in relation to a 12 month Bond Issuance Programme and the issue of Final Terms**

#### **Quote**

The Company announces that it has been granted approval by the Malta Financial Services Authority (the “**MFSA**”) for the admissibility to listing on the Official List of the Malta Stock Exchange of a Bond Issuance Programme of up to €50,000,000 (the “**Programme**”) which allows the Company to issue up to a maximum of €50,000,000 in value of Bonds in one or more tranches up to the 01 June 2023. The MFSA has also approved a base prospectus relating to the said Programme, dated 01 June 2022 (the “**Prospectus**”).

Pursuant to the Programme, final terms (the “**Final Terms**”) have also been issued on the 01 June 2022 offering the first series and tranche under the Programme. The offer is in relation to €25,000,000 4% secured bonds due 2032 (the “**Bond Issue**”).

The Company entered into placement agreements with a number of Authorised Financial Intermediaries whereby it bound itself to allocate the entire Bond Issue (that is to say, a total of €25,000,000 in nominal value of Bonds) to such Authorised Financial Intermediaries. The bonds are expected to be listed on the Official List of the Malta Stock Exchange on 07 July 2022.

A copy of the Prospectus and Final Terms will be available on the Company’s website <https://maltaproperties.com.mt/> as from 04 June 2022.

#### **Unquote**

A handwritten signature in blue ink, appearing to read 'Francis Galea Salomone'.

Dr. Francis Galea Salomone LL.D.  
Company Secretary  
02 June 2022