



Mediterranean
Investments
Holding P.L.C.

COMPANY ANNOUNCEMENT

The following is a company announcement by Mediterranean Investments Holding p.l.c. (C37513), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

€30,000,000 5.25% Mediterranean Investments Holding p.l.c. Unsecured bonds 2027, guaranteed by CPHCL Company Limited

Pursuant to the issue of €30 million 5.25% unsecured Bonds 2027 (the “**Bond Issue**”) by Mediterranean Investments Holding p.l.c. (the “**Issuer**”), the Issuer announces that upon closing of the issue period, the Bond Issue has been heavily oversubscribed with applications received exceeding €50 million in total value. In consequence, the *Intermediaries’ Offer* that was scheduled for 24 June 2022, will not take place.

In terms of the Prospectus dated 31 May 2022, the Issuer will be announcing the basis of acceptance and the allocation policy to be adopted, by not later than 28 June 2022.

The Board of Directors of Mediterranean Investments Holding p.l.c. wishes to thank the bondholders for their support and trust.

A handwritten signature in blue ink, appearing to read 'Stephen Bajada'.

Stephen Bajada
Company Secretary

22 June 2022