

The following is a Company Announcement issued by ST. ANTHONY CO. P.L.C., a company registered under the laws of Malta with company registration number C 95618 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

**Quote**

**Constitution of Security Interest**

It is hereby announced that the Security Interest (as defined in the Prospectus and indicated below) has been granted and constituted in favour of the Security Trustee (as defined in the Prospectus) for the benefit and in the interest of Bondholders (as defined in the Prospectus) in terms of the Prospectus dated the 6<sup>th</sup> December 2021, as security for the fulfilment of the Issuer’s Bond Obligations (as defined in the Prospectus).

More specifically, in terms of the Prospectus, the €15,500,000 4.55% Secured Bonds 2032 issued by the Company are guaranteed by Goldvest Company Limited (C 18266) and the said latter entity granted and constituted in favour of the Security Trustee and for the benefit and in the interest of Bondholders, (i) a first ranking special hypothec up to the amount of €16,275,000 over the Casa Antonia Property (as defined in the Prospectus); and (ii) a first ranking pledge on the comprehensive insurance policy covering the full replacement value of said Casa Antonia Property.

**Unquote**

By order of the Board



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Dr Luca Vella  
Company Secretary  
14<sup>th</sup> February 2022

*Company Announcement: STA03*