

The following is a Company Announcement issued by ST. ANTHONY CO. P.L.C., a company registered under the laws of Malta with company registration number C 95618 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Information to the Market

Reference is made to the prospectus dated 6th December 2021 (the “Prospectus”) published by the Company in connection with the issue of €15,500,000 worth of 4.55% Secured Bonds 2032 with a nominal value of €100 per bond and issued at par (the “Bonds”), which Bonds have been admitted to listing on the Official List of the Malta Stock Exchange with effect from today, the 20th January 2022, and in respect of which trading is due to commence on the 21st January 2022.

Specifically, reference is made to sub-clause 6.2(u) of the Securities Note forming part of the Prospectus dealing with transfers of Bonds in the secondary market. It is noted that said sub-clause was included in the Prospectus in error and is not applicable to the issue of the Bonds. Accordingly, sub-clause 6.2(u) of the Securities Note forming part of the Prospectus is to be disregarded altogether in view of it not being applicable as aforesaid.

Any inconvenience caused by the foregoing is regretted.

Unquote

By order of the Board



Dr Luca Vella
Company Secretary
20th January 2022

Company Announcement: STA02