

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Mizzi Organisation Finance plc. (the “**Company**”) pursuant to Chapter 5 of the Capital Market Rules issued by the Malta Financial Services Authority.

Date of Announcement	22 nd October 2021
Reference	001/2021

QUOTE

Admission to listing of €45,000,000 3.65% unsecured bonds 2028-2031

The Company hereby announces, that in terms of the Prospectus dated 24 September 2021, the €45 million 3.65% unsecured bonds 2028-2031, have today been admitted to listing on the Official List of the Malta Stock Exchange and trading may commence as from Monday 25 October 2021.

Information about the results of the offer and the allocation policy can be found on the Company’s website: https://mofplc.com/app/uploads/2021/10/Bond_Issue-Allocation-Policy-20211015.pdf

The Company would like to take the opportunity to thank the investing public and the participating authorised financial intermediaries for their support, as well as its advisers who have contributed to the success of this bond issue.

UNQUOTE



Kevin Caruana
Company Secretary