

Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Subscription of €50 million Hili Finance Company p.l.c. 4% Unsecured Bonds 2027

Hili Finance Company p.l.c. (the “**Company**”) is pleased to announce that, following regulatory approval received on the 27th January 2022, its offer of €50,000,000 4% unsecured bonds 2027 with a nominal value of €100 per bond and issued at par guaranteed by Hili Ventures Ltd (the “**Bonds**”) in terms of a prospectus dated the 27th January 2022 (the “**Prospectus**”), has been over-subscribed and offer period closed earlier today the 17th February 2022.

In view of the foregoing, the Intermediaries’ Offer contemplated in the Prospectus shall not take place.

Announcement of basis of acceptance of the Bonds will be communicated by the Company by latest Thursday 24 February 2022.

The Company wishes to thank the investing public and authorised financial intermediaries for their tremendous support in this Bond Issue.

Unquote

By order of the Board



Dorian Desira
Company Secretary

17 February 2022