



COMPANY ANNOUNCEMENT

GAP Group plc

Reference: GGP 069

Announcement date: 6 December 2021

The following is a Company Announcement issued by GAP Group plc (the “**Company**”) in compliance with the Capital Markets Rules issued by the Malta Financial Services Authority:

The Board of Directors of the Company hereby announces that the Company has received regulatory approval for the issue of up to €21,000,000 Gap Group p.l.c. 3.9% Secured Bonds 2024 - 2026, having a nominal value of €100 per Bond and issued at par (the “**New Gap Bonds**”).

Full details of the New Gap Bonds are set out in the Prospectus dated 6 December 2021 which will be available on the Company’s website (www.gap.com.mt) from Thursday 9 December 2021. Copies of the Prospectus may be obtained from Authorised Financial Intermediaries specified in Annex III of the Securities Note (forming part of the Prospectus) as from 14 December 2021.

Application forms will be mailed to existing Gap Group Bondholders (being holders of the 4.25% Gap Group p.l.c. Secured Bonds 2023 as at 26 November 2021) on 9 December 2021.

Paul Attard

COMPANY SECRETARY

GAP Group P.L.C.,
Reg. No. C75875

www.gap.com.mt

GAP Group
Censu Xerri Street
Sliema SLM 3060
Malta

 info@gap.com.mt
 +356 2327 1000