



Together Gaming solutions plc
The Burlington Business Complex
Level 1, Dragonara Road
St. Julians, STJ 3141
Malta

COMPANY ANNOUNCEMENT

Reference: (06/2021)

The following is a company announcement issued by Together Gaming Solutions p.l.c. (C 72231) (the “Company”) pursuant to the Listing Rules issued by the Listing Authority.

Quote

Information to the Market – Completion of Sale of the Group’s B2C business

Further to the Company’s announcement on 25 May 2021, the Company is pleased to inform the market that the Company’s parent company, Gameday Group plc has, together with the Company and Bethard Group Limited, successfully completed the sale of the group’s B2C business to Esports Entertainment Group (the “Transaction”).

The Transaction follows a recent strategic decision by the group (following industry developments in the B2C market over the past 12 to 18 months) to focus on its B2B business, with the Company at the forefront of this new strategy. To this end the Company intends to increase its B2B marketing activities and will continue to provide full white label services to third-party branded casino/sportsbook websites, as well as standalone licensing of the Company’s proprietary iGaming platform to licensed third-party B2C operators. The group intends to retain its B2C licences solely for the purposes of supporting the Company’s B2B business and white label clients.

Unquote

By order of the Board.

A handwritten signature in black ink, appearing to read 'Edward Licari', written over a horizontal line.

Edward Licari
Company Secretary
15 July 2021