



**HILI
PROPERTIES**

Hili Properties plc,
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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by **Hili Properties p.l.c.** (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Quote

The Company refers to its announcement of the 26 October 2021, through which the market was informed that the Malta Financial Services Authority approved the Prospectus, dated 25 October 2021 issued by the Company in respect of the offer of 185,185,185 ordinary shares of a nominal value of €0.20 each in the Company (the “Share Offer”).

The Company hereby informs the market that it is extending the Issue Period of the Share Offer until 03 December 2021. As such, the subsequent events set out in the ‘Expected Timetable of the Offer’ shall be extended as follows:

Closing of Issue Period	3 December 2021
Expected announcement of basis of acceptance	14 December 2021
Expected dispatch of allocation advices and refunds of unallocated monies, if any	21 December 2021
Expected admission of the Shares on the MSE	21 December 2021
Expected commencement of trading of the New Ordinary Shares	22 December 2021

The Company would like to thank the investing public, including its preferred applicants, for their support of this IPO.





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Unquote

By Order of the Board

Dr. Melanie Miceli Demajo

Company Secretary

26 November 2021



Co. Reg. C57954

Hili Properties plc is a division of Hili Ventures Limited

