

27th May 2021

REFERENCE PHC36

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Pharmacare Finance plc (C 86057), (the "Company"), pursuant to the rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange:

QUOTE

Further to company announcement PHC32, the Company would like to inform its investors that the Financial Sustainability Forecasts for financial year 2021 of both Pharmacare Finance plc and Pharmacare Premium Ltd, being the guarantor of the €5,000,000 5.75% Unsecured Bonds 2025-28 issued by the Company, have been updated to include the forecast cash flow statements and the relevant management assumptions.

These updated Financial Sustainability Forecasts, including management assumptions therein, are available for viewing on the Company's website at: www.pharmacarefinance.com

UNQUOTE



Mr Hani Sarraf
Company Secretary

For and on behalf of
Pharmacare Finance plc