

COMPANY ANNOUNCEMENT

Melite Finance p.l.c.

Termination of suspension of Listing and Trading of Bonds

Date of Announcement Reference In terms of Chapter 5 of the Listing Rules 19 October 2021 29/2021

QUOTE

Further to its company announcement dated 18 October, 2021 (MTE28), Melite Finance plc (the "Company") announces that the suspension of listing and trading of its 4.85% secured bonds 2028 (ISIN: MT0002031202), effective as from 1 September, 2021, has been terminated by the Malta Financial Services Authority further to the publication, pursuant the said company announcement, of the unaudited consolidated interim financial statements of the Company for the financial period ended 30 June, 2021.

Notice of the termination of such suspension of listing and trading, issued by the Malta Financial Services Authority on the date hereof, states as follows: "[...] The Authority is now satisfied that the Company has rectified its position through the publication of the interim financial statements for the six months ending June 2021. Consequently, the suspension of listing and trading of the above-mentioned securities has been terminated."

UNQUOTE

By order of the Board of Directors of Melite Finance p.l.c.

Malcolm Falzon
Company Secretary