



MELITE

COMPANY ANNOUNCEMENT

Melite Finance plc

Announcement of Board meeting to approve unaudited interim financial statements

Date of Announcement	16 October 2021
Reference	27/2021
Listing Rule	5.16.3

QUOTE

It is hereby announced that the Board of Directors of Melite Finance plc (the “**Company**”) is scheduled to meet on the 18th October, 2021 to consider and, if thought fit, approve, the consolidated unaudited interim financial statements of the Company for the six-month period ended 30th June, 2021.

In addition to the above, with reference to its company announcement of 30th September, 2021 (MTE26), in terms of which the Company announced a delay in the convening of a meeting of holders of the €9,250,000 secured bonds redeemable at par on 23rd November, 2028 and bearing interest at the rate of 4.85% per annum (the “**Bondholders’ Meeting**”), the Board expects that, following its aforementioned forthcoming Board meeting, it shall be in a position to establish the date of the Bondholders’ Meeting and relative record date, and to publish the Bondholder circular being drawn up for the purposes of convening such meeting.

UNQUOTE

By order of the Board of Directors of Melite Finance plc.

Malcolm Falzon
COMPANY SECRETARY