



MELITE

COMPANY ANNOUNCEMENT

Melite Finance p.l.c.

Suspension of Listing and Trading of Bonds

Date of Announcement	1 September, 2021
Reference	25/2021
In terms of Chapter 5 of the Listing Rules	

QUOTE

Further to its company announcement MTE24 dated 31 August, 2021, Melite Finance plc (the "**Company**") announces the suspension of listing and trading of its 4.85% secured bonds 2028 (ISIN: MT0002031202) with effect from the date of the present company announcement. Notice of such suspension of listing and trading was issued by the Malta Financial Services Authority in terms of Capital Markets Rule 1.14.3, further to the Company's failure to publish its unaudited interim financial statements for the financial period ended 30 June, 2021 by 31 August, 2021. The suspension of listing and trading of the Bonds is currently effective until 15 September, 2021, subject to further extension pending publication of the abovementioned financial information by the Company. The Company will make such further announcements in connection with the foregoing as may be necessary in due course.

UNQUOTE

By order of the Board of Directors of Melite Finance p.l.c.

Malcolm Falzon
Company Secretary