



**HILI
PROPERTIES**

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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by **Hili Properties p.l.c.** (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Quote

Reference is made to an announcement made by the Company on the 17 September 2021 in relation to a proposed public offering and listing of its shares (the “**Proposed Issuance of the Shares**”). The Company hereby announces that it has today published a slideshow in relation to the Proposed Issuance of the Shares on its website. The slideshow can be accessed through the link: <https://hiliproperties.com/ipo/>

As the Proposed Issuance of the Shares is subject to a number of conditions, including but not limited to approvals by the Malta Financial Services Authority and the Malta Stock Exchange, it may or may not materialise. The Company will make further announcements in respect of the Proposed Issuance of the Shares as and when appropriate.

Unquote

Dr. Melanie Miceli Demajo

Company Secretary

8 October 2021

