



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (“**the Company**”) pursuant to the Listing Rules as issued by the Listing Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as they may be amended from time to time.

### *Quote*

#### **Allocation policy in respect of the 3.5% unsecured bonds with an aggregate principal amount of up to €60,000,000 to be issued by the Company**

Reference is made to recent announcements made in respect of the 3.5% unsecured bonds with an aggregate principal amount of up to €60,000,000 (the “**Bonds**”) to be issued by the Company (the “**Bond Issue**”) and the publication of the prospectus dated 25 May 2021 in relation thereto (the “**Prospectus**”).

The Company announces the method of application of the allocation policy referred to in the Prospectus, in respect of Applications received further to the Bond Issue.

In terms of the Prospectus:

- up to €30,000,000 of the Bond Issue was made available for subscription by Authorised Financial Intermediaries for their own account or on account of their underlying clients pursuant to Placement Agreements; and
- up to €30,000,000 worth of Bonds was made available for subscription by Preferred Applicants, as defined in the Prospectus and the general public. In this respect, €20,000,000 worth of Bonds are being allocated to Preferred Applicants, whilst the remaining €10,000,000 worth of Bonds are being allocated to the general public.

The Company entered into Placement Agreements with Authorised Financial Intermediaries, whereby an aggregate amount of €30,000,000 worth of Bonds were allocated amongst such Authorised Financial Intermediaries.

The Company received a total of 6,510 applications (including applications under nominee) from Preferred Applicants and the general public for a total amount of €146,014,100 worth of Bonds resulting in an over-subscription of €116,014,100 worth of Bonds.





A total of 2,497 applications (including applications under nominee) for a total amount of €65,068,500 worth of Bonds were received from Preferred Applicants and such applications will be satisfied in full up to €2,000 worth of Bonds and 24.999% on any additional amount applied for thereafter, rounded to the nearest €100.

The Company further received a total of 4,013 applications (including applications under nominee) for a total amount of €80,945,600 worth of Bonds from the general public and such applications will be satisfied in full up to €1,000 worth of Bonds and 7.7956% on any additional amount applied for thereafter, rounded to the nearest €100.

In accordance with the Prospectus, interest on the Bonds will start accruing as from today, 25 June 2021 and refunds of unallocated monies will be processed by latest 5 July 2021. The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 5 July 2021 and trading is expected to commence as from 6 July 2021.

*Unquote*

**Dr. Francis Galea Salomone LL.D.**  
**Company Secretary**

**25 June 2021**

