



Company Announcement

The following is a company announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C 88245 and having its registered address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta issued in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange.

Publication of 2020 Financial Statements of Relais Borgo Santo Pietro and Auditor’s Report

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The Company makes reference to section 11.3 of its Company Admission Document (“CAD”) dated 25th January, 2019 wherein it informed the market that the financial statements of Relais Borgo Santo Pietro srl will be published on the issuer’s website throughout the lifetime of the bond. The Company hereby announces that the aforementioned 2020 financial statements are now available on:

<https://borgolifestylefinance.mt/relais-borgo-santo-pietro-fs-2020/>

and the Auditor’s report on:

<https://borgolifestylefinance.mt/2020-auditors-report-of-relais-borgo-santo-pietro/>

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Dr Jeremy Debono
Company Secretary

Date: 15 October 2021
Reference: BLF 26/2021