

# Stock Transfer Form



**Calamatta Cuschieri**  
YOUR PARTNER IN FINANCIAL SERVICES

## 1. Customer Details

Full Name

Current Date

Client Code

*Note: New clients should leave this field blank and also complete an opening of account form.*

*The opening of account form can be filled in online at [www.cc.com.mt/newaccount](http://www.cc.com.mt/newaccount) OR can be downloaded from [www.cc.com.mt/forms](http://www.cc.com.mt/forms)*

## 2. Transfer Details

Transfer Direction  Incoming  Outgoing  
*To CC To another broker*

Broker Name

Contact Person at Broker   
*Optional*

## 3. Documentation Required

a. Copy of transfer instructions sent to Broker (Mandatory, applies to Incoming Transfers only)

b. Choose at least one of the following:

- Portfolio / Statement of Holdings from the Broker you are transferring securities from (Incoming Transfers only)
- Enter the details of the securities you wish to transfer below.
- If you are transferring a large amount of securities kindly use the excel form available on [www.cc.com.mt/stocktransfers](http://www.cc.com.mt/stocktransfers)

Instrument Name	ISIN	Currency	Nominal / Qty	Purchase Price

*Please note that by default any dividends received will be paid on account and in the instrument currency unless this is an exotic currency. If you would like to provide specific instructions please inform us once the securities have been transferred in or logon to CCTrader to change the default option.*

\_\_\_\_\_  
Signatory 1

\_\_\_\_\_  
Signatory 2

\_\_\_\_\_  
Signatory 3

If this is a joint account then all signatories are required to sign.