



**Mediterranean Investments Holding p.l.c.**

**COMPANY ANNOUNCEMENT**

*The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Listing Rules issued by the Listing Authority.*

**€11,000,000 unlisted 6% Mediterranean Investments Holding p.l.c.  
Unsecured Notes 2023-2025  
Basis of acceptance**

Mediterranean Investments Holding p.l.c. (the “**Issuer**”) hereby announces that the issue at par of €11 million unlisted 6% Unsecured Notes 2023-2025 (the “**New Notes**”), has been fully subscribed.

In terms of the Prospectus dated 18 September 2020 (the “**Prospectus**”), holders of the €11,000,000 6% Mediterranean Investments Holding p.l.c. unsecured notes 2020 (the “**Maturing Notes**”) were given preference to subscribe for the New Notes by surrendering their respective Maturing Notes.

The Issuer is pleased to announce that total Maturing Notes transferred to the Issuer in exchange for New Notes represented 90% of total Maturing Notes. The remaining balance of New Notes not subscribed to by holders of Maturing Notes were placed by MZ Investment Services Ltd as Nominee and Placement Agent.

The Board of Directors wishes to thank the holders of Maturing Notes and new investors for their support in this Notes issue.

Stephen Bajada  
Company Secretary

5 October 2020