



Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

Approval of Prospectus for the issue of €11,000,000 unlisted 6% Mediterranean Investments Holding p.l.c. Unsecured Notes 2023-2025

Mediterranean Investments Holding p.l.c. (the “**Issuer**”) hereby announces that the Prospectus dated 18 September 2020, relating to the issue at par of €11 million unlisted 6% Unsecured Notes 2023-2025 (the “**New Notes**”), has been approved by the Malta Financial Services Authority, acting through the Registrar of Companies, as the competent authority under the Prospectus Regulation.

The afore-mentioned Prospectus can be viewed on the Issuer’s website (www.mihplc.com).

Stephen Bajada
Company Secretary

18 September 2020