

ORION

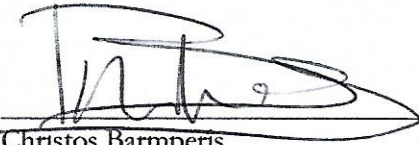
Orion Finance plc

14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the "Company")

Company Announcement

The following is a company announcement issued by Orion Finance p.l.c. ("Orion" or the "Company") pursuant to Rule 4.11.13 of the Prospects MTF Rules.

The Board of Directors of the Company, on the 16th of April 2020, considered and approved the Company's audited consolidated financial statements for the financial year ended 31 December 2019. Furthermore, the Company has been informed by the Board of Directors of Orion Retail Investments Limited (C 80707) (the "Guarantor") that the Board of Directors of the Guarantor, on the 16th of April 2020, considered and approved the audited financial statements of the Guarantor for the financial year ended 31 December 2019. The said financial statements are available for viewing on the Company's website through the following link: <https://www.orion.com.mt/financial-reports>.



Christos Barmperis
Company Secretary
18 April 2020