



**premier
capital**
everyone makes
it possible.

Company Announcement

The following is a Company Announcement issued by Premier Capital p.l.c. (the “Company” or the “Issuer”) pursuant to the Listing Rules issued by the Listing Authority.

Withdrawal of Application for Authorisation for Admissibility to Listing

Quote

Further to the issue of company announcements PRC124 and PRC125, respectively, both dated 4th August 2020, the Company hereby announces that the Listing Authority was informed yesterday, 1st October 2020, of the Company’s intention to withdraw its application for the issue and admissibility to listing on the Official List of the Malta Stock Exchange (the “Application”) of €20,000,000 Premier Capital p.l.c. 3.75% unsecured bonds 2026 of a nominal value of €100 per Bond (the “Bonds”), due to unforeseen delays in the relative regulatory approval process. Accordingly, the Company will not be pursuing its Application for the admittance of the Bonds to the Official List of the Malta Stock Exchange.

The consideration for the acquisition by Premier Capital BV (a Premier Group company) of the remaining 10% minority shareholding in Premier Capital SRL (Premier Capital BV is the 90% shareholder of Premier Capital SRL, which latter entity is the 100% shareholder of Premier Restaurants Romania SRL, the operator of the Premier Group’s McDonald’s restaurants in Romania), originally planned to be financed through the proceeds of the issue of the Bonds will be settled from Premier Group own funds.

All terms and conditions relative to the Company’s €65,000,000 3.75% unsecured bonds 2026 (ISIN: MT0000511213) issued by the Company pursuant to a prospectus dated 21st October 2016, as currently listed and trading on the Official List of the Malta Stock Exchange, remain in full force and effect, unaffected by the foregoing..

Unquote

BY ORDER OF THE BOARD

Dorian Desira
Company Secretary

02nd October 2020

Premier Capital p.l.c

Nineteen Twenty Three, Valletta Road,
Marsa MRS 3000 Malta,
www.premiercapital.com.mt
Company Reg No C 36522



BALTICS | GREECE | MALTA | ROMANIA

