

D I Z Z

GROUP

Dizz Finance PLC
Dizz Building
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St. Venera SVR 700
Tel: 21225589 Fax: 21443681
Co. Reg. No. C 87809
The “**Company**”

Approval of Notes Programme on IFSM

Date of Announcement

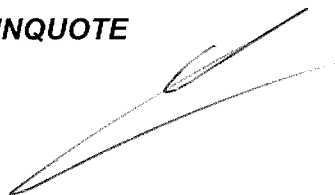
22nd July 2020

The following is a company announcement issued by Dizz Finance p.l.c. (C 71189), hereinafter the “Company” of Dizz Buildings, Carob Street, Santa Venera, Malta, pursuant to the Listing Rules issued by the Listing Authority:

QUOTE

The Company announces that following the approval of the Financial Analysis Summary (FAS) of the Company (announcement DZF50), which FAS included projections which were subject to the approval of the issuance of Secured Convertible Notes by its sister company D Foods Finance p.l.c. (C94912), the listing of a €10,000,000 Secured Convertible Notes Programme on the Institutional Financial Securities Market has been approved by the Listing Authority on the 21st July 2020. The first tranche (Tranche 2020/1) of this Notes Programme shall total €3 million.

UNQUOTE



Dr Ian Vella Galea
Company Secretary

DZF51