

AGRIHOLDINGS PLC - C57008

Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the "Company")

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.13 of the Prospects Rules.

Quote

The Company makes reference to Company Announcement AGR14 wherein the Company announced that it had received, by way of shareholder loan, the amount of £450,350 from Westmoreland Investments Limited (126420C), for the purposes of the Company's subscription to further shares in its subsidiary – AgriBank plc.

The Company has been informed that AgriBank plc has now received the approval of the Malta Financial Services Authority to issue and allot 450,350 Ordinary 'A' Shares in favour of the Company.

Unquote

Desiree Cassar Company Secretary 9 July 2020