



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. ("**the Company**") pursuant to the Listing Rules as issued by the Listing Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as they may be amended from time to time.

Quote

The Company announces that it has today submitted an Application for Authorisation for Admissibility to Listing to the Listing Authority requesting the approval of a prospectus in relation to a proposed public issue in Malta of 3.5% unsecured bonds with an aggregate principal amount of up to Euro 60,000,000 (the "**Bonds**").

The Company is also pleased to announce that a portion of the Bonds will be available for subscription by shareholders and employees on a preferential basis. It should be noted that preference will be given to (i) employees of the Company or its subsidiaries who began their employment prior to the 01st January 2021; and (ii) shareholders of the Company that appear on the Company's share register at the Central Securities Depository of the Malta Stock Exchange at close of business on 21 May 2021 which includes trades in the Company up to 19 May 2021.

Unquote

Dr. Francis Galea Salomone LL.D.
Company Secretary

13 May 2021

